IDP - going forward - October 11 - 2024

Hi all, I have not heard from you in a long time. Ravi has asked me to take full charge of this project since his time is limited. So I thought I should continue with some pointers. Maybe you are already working on it, in that case please disregard them. Looking forward to hearing your thoughts.

Workshift follow-up

We need to be able to follow up the workshift for every user on a daily basis so that we can confirm that all data is correct - time the started and ended the workshift, and the order in between. If something is not correct we need to be able to change the time and what activities have been performed. Also to delete orders and add new ones within the workshift. After a shift has been approved the information will be sent to the municipality.

Reports

Sometimes we need to see reports/statistics for our business. Some for a basis for invoices, some for a basis for salaries. We need to see how much contract time we have used/have left for each customer at any given time during the month. Both in hours and percentage. And so on. Reports should be able to be printed and/or saved in both Excel and PDF.

It should also be able to print out schedules. By shift schedule or by a single User. A drop down menu with options on how much information the schedule should have.

Digital Employment Contracts

We would like to have the feature to sign digital contracts within the IDP. We add all information directly in the IDP, and then an email goes to the new employee with the contract attached. The employee then signs the contract digitally using a provider for safe encrypted information (there are several to choose from on the market). After the contract is signed the information should automatically be integrated into the Payroll System that one uses (in our case; web based Visma e-ekonomi, https://eaccounting.vismaonline.com).

Tasks

Under reports we need a tasks section. Here we find all information of every single order based on the limited time period we choose. On top of that, we need a "fail safe" section where anything out of the ordinary shows up. If an order has not been approved or rejected for example it's easy here to find the problem and solve it. It should stand out somehow.

I have more things but let's start with these. With best regards //Gino